#### PSB TRACKER - QUESTIONNAIRE - 2014

# BLUE = SCRIPTWRITER INSTRUCTIONS RED = INTERVIEWER INSTRUCTIONS TO APPEAR ON SCREEN

# **INTRODUCTION:**

Good afternoon/evening, my name is ... from BDRC Continental and we are conducting an important survey about television.

This study is being carried out for Ofcom (the Office of Communications) which is the body responsible for overseeing the quality of television in the UK amongst other things. The information from the study will help Ofcom to understand people's attitudes towards television channels.

# CHECK QUOTA IF NECESSARY

As we need a representative sample of the UK population, can I speak to....

**EXPLAIN IF NECESSARY:** We need to select people like this to ensure our survey represents the views of all types of people in the UK

/ would you be willing to take part? (The interview will take around 20 minutes.)

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Yes – CONTINUE
No – Arrange call-back if possible
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Thank you.

Q1 - DUMMY QUESTION - IGNORE

#### INTERVIEWER TO CODE TYPE OF NUMBER RESPONDENT WAS CALLED ON:

Q2 Landline Mobile phone

#### **QUOTA QUESTIONS**

Q3 Before we start, please can you tell me which of the following age bands you fall into? READ OUT

16-24

25-34

35-44

45-54

55-64

65-74

75+

# INTERVIEWER: CODE GENDER: Q4 Male Female Q5 And which country do you live in? READ OUT IF NECESSARY England Scotland Wales Northern Ireland Scotland: "STV" "UTV" NI Wales "ITV Wales" ASK ALL IN WELSH SAMPLE Do you ever watch S4C Digidol? Q6 Yes No DK ASK ALL IN SCOTLAND SAMPLE Do you ever watch BBC Alba? (INTERVIEWER NOTE: Pronounced 'Alaba') Q6b Yes No DK **MAIN SECTION ASK ALL** Q7 Are there any children under 16 in your household? Yes No ASK IF YES AT Q7 Thinking about the children under 16 in your household, please can you tell me how many fall into each of the following age bands? RECORD NUMBER OF CHILDREN IN EACH AGE BAND: 0-45-11 12-15 \_\_

# ASK IF YES AT Q7

Q9 And are you responsible for the children under 16 in your household? In other words – are you their parent or carer?

Yes No

#### ASK IF 'YES' AT Q9

Q10 On which of these channels does/do your child/children regularly watch programmes aimed specifically at children?

READ OUT AND MULTICODE. ROTATE ORDER

Channel 4 S4C (WALES ONLY) Channel Five CITV CBBC CBeebies

BBC Alba INTERVIEWER NOTE: Pronounced 'Alaba (SCOTLAND ONLY)

My children do not watch TV - DO NOT READ OUT

I am not sure what channels my children watch - DO NOT READ OUT

# **ASK ALL**

Q11 Which, if any, of these types of television does your household receive at the moment?

**READ OUT** 

# MULTICODE OK FOR CODES 1-8 SINGLE CODE FOR CODES 9-10

|  | 1        |
|--|----------|
|  |          |
| Cable TV (through Virgin Media)            | 3        |
| Satellite TV from Sky                      | 4        |
| Satellite TV from Freesat                  | 4a       |
| Satellite TV from anyone else              | 5        |
| Freeview (through a set-top box or digital | 6        |
| television set)                            |          |
|  |          |
| TV via a broadband line (e.g. BT Vision,   | 8        |
| Now TV or TalkTalk TV)                     |          |
| YouView                                    | 8a       |
| TV content on-line via the internet (e.g.  | 8b       |
| using a tablet or laptop etc.)             |          |
| Other SPECIFY                              | 8c       |
| No TV in household and do not access TV    | 9 CLOSE  |
| content via the internet (SINGLE CODE)     |          |
| Don't know                                 | 10 CLOSE |
|  |          |

Q11a – IF HAVE SATELLITE OTHER THAN FREESAT (CODES 4 OR 5 AT Q11)

Do you pay a subscription for your satellite TV service?

Yes

No

Don't know

#### **INSTRUCTIONS FOR Q13-19**

- ONLY ASK ABOUT S4C IN WALES <u>NB THIS APPLIES TO ALL</u> QUESTIONS
- ONLY ASK ABOUT BBC Alba IN SCOTLAND— NB THIS APPLIES TO ALL QUESTIONS

Q13 Now thinking about when you watch particular TV channels

IF NECESSARY: Please include the main channel, as well as any 'plus 1' and HD versions..

How often do you watch <insert channel as detailed below>? Would you say you watch it... READ OUT. SINGLE CODE.

Regularly
Occasionally
Never
Don't know (DO NOT READ OUT)

REPEAT FOR EACH CHANNEL GROUP RESPONDENT <u>RECEIVES</u>. CHANNELS TO APPEAR AS:

BBC1, BBC2, BBC3, BBC4, BBC News, BBC Alba (SCOTLAND ONLY), ITV1, Channel 4, S4C (WALES ONLY), and Channel Five.

ORDER OF CHANNELS TO BE ROTATED WITH:

ITV1, Channel 4, S4C (WALES ONLY), Channel 5, BBC1, BBC2, BBC3, BBC4, BBC4,

ITV1, Channel 4, S4C (WALES ONLY), Channel 5, BBC1, BBC2, BBC3, BBC4, BBC Alba (SCOTLAND ONLY) and BBC News

ONLY **NEED** TO READ OUT PRE-CODES FOR FIRST TIME EACH QUESTION ASKED – AFTER THAT DO NOT READ OUT UNLESS NECESSARY.

ASK Q14 OF ALL WHO CODE 1 OR 2 (REGULARLY OR OCCASIONALLY) FOR ANY AT Q13.

NB ORDER OF CHANNELS SHOULD MATCH THE ORDER AT Q13.

Q14. So for <insert channel>, is that...? READ OUT. SINGLE CODE.
REPEAT FOR ALL WATCHED REGULARLY OR OCCASIONALLY (EACH CHANNEL CODED 1 OR 2 FOR AT Q13): And what about <insert channel>?

Every day
Most days
2-3 times a week
About once a week
Less than once a week
Don't know

NOTE: REPEAT Q13 AND Q14 FOR OTHER CHANNELS, AS APPROPRIATE. ONLY <u>NEED</u> TO READ OUT PRECODES FOR FIRST TIME EACH QUESTION ASKED – AFTER THAT DO NOT READ OUT UNLESS NECESSARY.

#### **RATINGS AND IMPORTANCE SECTION**

FOR FIRST STATEMENT: ASK Q15 FOR <u>EACH</u> CHANNEL WATCHED REGULARLY AT Q13 THEN 16 ABOUT ALL CHANNELS AT Q13 <u>COMBINED</u>. (AT Q15, ASK ABOUT **BBC ALBA** OF ALL CODING "REGULAR" **OR** "OCCASIONAL" FOR BBC ALBA AT Q13)

AND THEN Q17 ABOUT ALL CHANNELS AT Q13 <u>COMBINED</u>, THEN REPEAT Q15-17 FOR SECOND RELEVANT STATEMENT, AND SO ON.

DON'T ASK ABOUT CHANNELS FROM Q13a AT Q15-17

# **READ TO ALL:**

The next part of this survey is about your views on particular TV channels. I'm going to ask you to rate certain channels on different aspects of broadcasting.

ASK Q15 ABOUT ALL CHANNELS CODED 1 AT Q13 (WATCH REGULARLY). ASK ABOUT **BBC ALBA** OF ALL CODING "REGULAR" **OR "OCCASIONAL**" FOR BBC ALBA AT Q13. NOTE GRID TO SEE WHICH STATEMENTS ARE ASKED Q15 To begin with, I am going to ask you questions about the TV channels you watch regularly—READ OUT ALL CODED 1 AT Q13

If you're not sure about a particular statement or channel, for example if you don't watch those programmes either on that channel or in general, then please say you 'Don't know'.

INTERVIEWER NOTE: IF RESPONDENTS ARE PROVIDING A RATING OF 5 CONSISTENTLY PLEASE CHECK THAT THE RESPONDENT MEANS TO GIVE A RATING OF 5 AND NOT THAT THE RESPONSE SHOULD BE "DON'T KNOW". IF THE RESPONDENT IS NOT SURE ABOUT A PARTICULAR STATEMENT OR CHANNEL THEY SHOULD PROVIDE A RATING OF DON'T KNOW RATHER THAN A RATING OF 5.

# **READ TO ALL:**

Qs to ask at (for relevant

respondent

The first statement is <insert 1st statement >. REFER TO GRID BELOW TO SEE WHICH STATEMENTS TO READ OUT FOR WHICH CHANNEL(S). ROTATE ORDER OF STATEMENTS FOR EACH RESPONDENT EXCEPT FOR "Its regional news programmes provide a wide range of good quality news about my

area" - ALWAYS ASK LAST

ITV1

/STV

С

В

В

С

bies

S4C

Χ

Χ

Χ

Χ

Χ

**BBC** 

Х

Х

Х

Х

Х

BBC

Alba

Χ

Χ

Χ

Χ

Χ

Χ

\*EXCLUDE S4C/BBC ALBA FROM LIST OF CHANNELS READ OUT AT FOR THESE TWO/FOUR STATEMENTS.

Statements to be BBC **BBC BBC BBC** /UTV/IT Ch Ch New Cbee **V** Wales Notes included 1 2 4 5 3 4 S 15-17 Its programmes help me understand what's going on in the world today Х Х Х Х Х 15-17 It's news programmes are trustworthy Х х х х х х Х Х It shows interesting 15-17

programmes about history, science or the arts Х Х Х Х Х Х 15-17 It shows high quality soaps or

dramas made in the UK х 15-17 It shows highquality comedy

made in the UK х х x Х 15-17 It portrays "my region" (IN ENGLAND)/"Scotla nd"/"Wales"/

"Northern Ireland" )fairly to the rest of the UK Х Х Х Х х Х Х 15-17 It shows different parts of the UK, including England, Northern Ireland.

Scotland and Wales х Х Х Х Х Х 15-17 Its programmes show different kinds of cultures within the UK Χ Х Х Х Х Х Х Х

It shows well-15-17 made, high quality Χ programmes Х 15-17 It shows programmes with new ideas and

different approaches Χ Х Х Х Х Х Х Х 15-17 The style of its programmes is different to Χ

X

**SUBSTITU** TE TEXT **BASED ON COUNTRY** 

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|   |  |  |   |   |   |   |   |   |  |  |  |  |  |
|   |  |  |   |   |   |   |   |   |  |  |  |  |  |
| 15-17   | programmes,  | x  | Х   | Х   | x   | х   | Х   | Х   |  |  |  | Х  | Х  |
| Q15-17  |  |  |   |   |   |   |   |   |  |  |  |  |  |
| NB WHEN<br>ASKING<br>Q16<br>REPLACE<br>STANDAR<br>D<br>QUESTION<br>WITH<br>"How would<br>you rate<br>"BBC1 and<br>ITV1<br>combined<br>on this<br>statement" |  |  |   |   |   |   |   |   |  |  |  |  |  |
| Q17 REPLACE STANDAR D QUESTION WITH "How important do you think it is in general, that BBC1 and ITV 1 combined do this?"                                    | Its regional news<br>programmes<br>provide a wide<br>range of good<br>quality news about<br>my area  | X  |   | X   |   |   |   |   |  |  |  |  |  |
| 17 only   | It shows<br>programmes that<br>make me stop and<br>think   | x  | x   | x   | x   | x   | x   | x   |  |  |  | X  | X  |
| Q22i-iii only   | range of high<br>quality and UK<br>made programmes   |  |   |   |   | x   |   |   |  | x  | x  | x  | x  |
| Q22x-xx   | Provides a wide<br>range of high<br>quality and UK<br>made programmes  |  |   |   | X (onl y if hav e chil d age d 12-  | ^   |   |   |  | ^  | ^  | ^  | ^  |
|   | Q15-17  NB WHEN ASKING Q16 REPLACE STANDAR D QUESTION WITH "How would you rate "BBC1 and ITV1 combined on this statement"  Q17 REPLACE STANDAR D QUESTION WITH "How important do you think it is in general, that BBC1 and ITV 1 combined do this?"  17 only | Made in the UK  Q15-17  NB WHEN ASKING Q16 REPLACE STANDAR D QUESTION WITH "How would you rate "BBC1 and ITV1 combined on this statement"  Q17 REPLACE STANDAR D QUESTION WITH "How important do you think it is in general, that BBC1 and ITV 1 combined do this?"  It shows programmes provide a wide range of good quality news about my area  It shows programmes that make me stop and think  Q22i-iii only  Provides a wide range of high quality and UK made programmes for children  Q22x-xx | to see on other channels  It shows new programmes, made in the UK  Q15-17  NB WHEN ASKING Q16 REPLACE STANDAR D QUESTION WITH "How would you rate "BBC1 and ITV1 combined on this statement"  Q17 REPLACE STANDAR D QUESTION WITH "How important do you think it is in general, that BBC1 and ITV1 | to see on other channels  It shows new programmes, x x x  MASKING Q16 REPLACE STANDAR D QUESTION WITH "How would you rate "BBC1 and ITV1 combined on this statement"  Q17 REPLACE STANDAR D QUESTION WITH "How important do you think it is in general, proyide a wide range of good quality news about do this?"  It shows programmes that make me stop and think x x  Q22i-iii only  Provides a wide range of high quality and UK made programmes for children  Q22x-xx  Provides a wide range of high quality and UK made programmes for children  Q22x-xx | to see on other channels  It shows new programmes, made in the UK  Q15-17  NB WHEN ASKING Q16 REPLACE STANDAR D QUESTION WITH "How would you rate "BBC1 and ITV1 combined on this statement"  Q17 REPLACE STANDAR D QUESTION WITH "How important do you think it is in general, that BBC1 and ITV1 combined do this?"  It shows programmes programmes that make me stop and think made programmes  Q22i-iii only  Provides a wide range of high quality and UK made programmes  Q22x-xx  Provides a wide range of high quality and UK made programmes  Provides a wide range of high quality and UK made programmes  Provides a wide range of high quality and UK made programmes | to see on other channels  It shows new programmes, made in the UK  Q15-17  NB WHEN ASKING Q16 REPLACE STANDAR D QUESTION WITH "How would you rate "BBC1 and ITV1 combined on this statement"  Q17 REPLACE STANDAR D QUESTION WITH "How wimportant do you think it is in general, that BBC1 and ITV1 combined on this with at BBC1 and ITV1 combined of this?"  17 only  It shows programmes that make me stop and think x x x x x x x x x x x x x x x x x x x | to see on other channels  It shows new programmes, made in the UK  015-17  NB WHEN ASKING Q16  REPLACE STANDAR D QUESTION WITH  "How would you rate "BBC1 and ITV1 combined on this statement"  017  REPLACE STANDAR D QUESTION WITH  "How important do you think it is in general, that BBC1 and ITV1 combined do this?"  17 only  It shows programmes provide a wide range of pigh quality and UK made programmes for children  Q22i-iii only Provides a wide range of high quality and UK made programmes for children  Provides a wide range of high quality and UK made programmes for children  Provides a wide range of high quality and UK made programmes for children  Provides a wide range of high quality and UK made programmes for children  12- | to see on other channels  It shows new programmes, made in the UK  Q15-17  NB WHEN ASKING Q16 REPLACE STANDAR D OUESTION WITH "How would you rate "BBC1 and ITV1"  "How wolf oy ou think it is in general, that BBC1 and ITV1 combined do this?"  The world of this?"  It shows programmes provide a wide range of good quality news about make me stop and think x x x x x x x x x x x x x x x x x x x | to see on other channels  It shows new programmes, x x x x x x x x x x x x x x x x x x x | to see on other channels  It shows new programmes, made in the UK  O15-17  NB WHEN ASKING O16 REPLACE STANDAR D OUESTION WITH WHOW would you rate BBC1 and ITV1 COMBINED OUESTION WITH WHOW will it is in general, and it is | to see on other channels  It shows new programmes, x x x x x x x x x x x x x x x x x x x | to see on other channels  It shows new programmes, x x x x x x x x x x x x x x x x x x x | to see on other channels  It shows new programmes, x x x x x x x x x x x x x x x x x x x |

AL ASSINT THOO Q. this about the TV co this

How would you rate <insert regular channel 1> *individually* on this statement, on a scale of 1 to 10, where 10 is the highest score and 1 is the lowest?

And how would you rate.... <insert regular channel 2 >

REPEAT FOR EACH CHANNEL WATCHED REGULARLY AT Q13 ORDER OF CHANNELS SHOULD MATCH THE ORDER AT Q13.

ASK Q16 FOR THIS STATEMENT, AND THEN Q17. HOWEVER ONLY ASK Q16 IF THEY WATCH AT LEAST ONE CHANNEL REGULARLY OR OCCASIONALLY (CODE 1 OR 2 ) AT Q13 ASK Q17 OF ALL.

ASK Q16 OF ALL WATCHING AT LEAST ONE CHANNEL REGULARLY OR OCCASIONALLY

#### Q16

How would you rate ALL the following channels **combined**, that is 1<sup>st</sup> TIME Q16 IS ASKED READ OUT CHANNELS RECEIVED : BBC1, BBC2, BBC3, BBC4, BBC News, BBC Alba (SCOTLAND ONLY), ITV1, \$4C (WALES ONLY), Channel 4, and Channel Five on this statement/IF Q15 NOT ALREADY ASKED FOR THAT STATEMENT READ IT OUT (on a scale of 1 to 10 where 10 is the highest score and 1 the lowest)?

IF NECESSARY: – even if you don't personally watch all of them, what is your general view across these channels for .....<insert statement>.

# Q16 FOR ALL SUBSEQUENT STATEMENTS

How would you rate ALL the channels **combined**, IF NECESSARY: that is all the BBC channels, ITV1, S4C (WALES ONLY) and Channels 4 and 5 on this statement/IF Q15 NOT ALREADY ASKED FOR THAT STATEMENT READ IT OUT (on a scale of 1 to 10 where 10 is the highest score and 1 the lowest)?

IF NECESSARY: – even if you don't personally watch all of them, what is your general view across these channels for .....<insert statement>.

#### **ASK ALL**

Q17 (ONLY SHOW IF Q15 OR 16 ASKED: "And now thinking about IMPORTANCE")

ONLY SHOW IF Q15 OR 16 NOT ALREADY ASKED: Thinking about BBC1, BBC2, BBC3, BBC4, BBC News, BBC Alba (SCOTLAND ONLY), ITV1, S4C (WALES ONLY) Channel 4, and Channel Five combined

SHOW TO ALL: How important do you think it is, in general that all those TV channels combined do this? On a scale of 1 to 10, where 10 means "extremely important" and 1 is "not at all important."

#### REMINDER: REPEAT FOR EACH STATEMENT AS FOLLOWS:

- 1. <u>Q15 INDIVIDUAL CHANNELS RATING</u> FOR **EACH** CHANNEL (EACH WATCHED REGULARLY, IN SAME ORDER, AS PER Q13. NB INCLUDE OCCASIONAL VIEWERS FOR BBC ALBA)
- 2. Q16 ALL CHANNELS RATING (ALL WATCHING AT LEAST ONE CHANNEL REGULARLY OR OCCASIONALLY)
- 3. Q17 ALL CHANNELS IMPORTANCE (ASK OF ALL)

ASK Q18 AND 19 OF ALL RESPONDENTS WHO CODE ANY CHANNEL 1 OR 2 AT Q13 (WATCH REGULARLY OR OCCASIONALLY).

Q18. And now, if you think about ALL THE channels combined - in other words the BBC channels, ITV1, S4C (WALES ONLY) and Channels 4, and Five - how satisfied are you that combined they provide these elements that we have talked about? READ OUT. SINGLE CODE

Very satisfied
Quite satisfied
Neither satisfied nor dissatisfied
Quite dissatisfied
Very dissatisfied
Don't know

Q19 Thinking again about these channels combined IF NECESSARY: READ OUT the BBC channels, ITV1, S4C (WALES ONLY) and Channels 4, and Five do you think you are more satisfied, less satisfied or have the same satisfaction with these as a year ago?

READ OUT IF NECESSARY. SINGLE CODE

More Satisfied Less satisfied Same Satisfaction Don't know

#### IF SAYS MORE SATISFIED AT Q19

Q20 What makes you say this? (open question) PROBE FULLY

#### IF SAYS LESS SATISFIED AT Q19

Q21 What makes you say this? (open question) PROBE FULLY

# KIDS QUESTIONS - ONLY ASK THOSE WITH KIDS THAT WATCH ANY CHANNEL AT Q10

Q22i Now thinking about the channels that your child/children watch(es), specifically INSERT CHANNELS VIEWED AT Q10 APART FROM CHANNEL 4

How would you rate each one on the statement *It provides a wide range of high quality and UK-made programmes for children* on a scale of 1 to 10 where 10 is the highest score and 1 the lowest?

So firstly INSERT 1ST CHANNEL FROM Q10. ROTATE ORDER.

And how would you rate... REPEAT FOR EACH CHANNEL (APART FROM CHANNEL 4) CODED AT Q10
REPEAT STATEMENT IF NECESSARY

Q22ii And how would you rate the following channels **combined** on that statement, that is SHOW <u>ALL:</u>, S4C (WALES ONLY), Channel Five, CBBC, Cbeebies and CITV

**IF NECESSARY:** – even if your child/children doesn't/don't personally watch all of them, what is your general view across these channels for the statement *It provides a wide range of high quality and UK-made programmes for children* on a scale of 1 to 10 where 10 is the highest score and 1 the lowest?

Q22iii And how important do you think it is that those TV channels, (IF NECESSARY that is, S4C (WALES ONLY), Channel Five, CBBC Cbeebies and CITV) combined do this? On a scale of 1 to 10, where 10 means "extremely important" and 1 is "not at all important"

# ONLY ASK THOSE WITH A KID AGED 12-15 AND HAVE A KID THAT WATCHES C4 AT Q10

**Q22x – Now thinking about Channel 4 only...** How would you rate it on the statement *It provides a wide range of high quality and UK-made programmes for older children* on a scale of 1 to 10 where 10 is the highest score and 1 the lowest?

Q22xx And how important do you think it is that Channel 4 does this? On a scale of 1 to 10, where 10 means "extremely important" and 1 is "not at all important"

#### **INTERNET SECTION - ASK ALL**

That's the end of asking about the statements. I'm now going to ask you a few questions about the internet.

Q23 Do you have access to the internet at home?

Yes No Don't know

#### ASK ALL CODING 1

Q25. Which of these methods does your household use to connect to the internet at home? READ OUT. MULTICODE

- Broadband via your landline. IF NECESSARY This would be via your phone line or cable service – perhaps using a Wi-Fi router. This includes superfast broadband services.
- Using a mobile phone or smartphone. IF NECESSARY i.e. through a Wi-Fi network or your phone's mobile network
- Dial-up access
- Connecting your laptop or tablet via a mobile network using in built connectivity or a dongle. IF NECESSARY i.e. rather than using a landline and modem or wireless router.
- Connecting your laptop or tablet via a mobile network using your mobile phone's internet connection. IF NECESSARY This is known as tethering.
- Other (WRITE IN)
- Don't know (SINGLE CODE)

#### **ASK ALL**

Q27 The BBC has a website - <a href="www.bbc.co.uk">www.bbc.co.uk</a>. Thinking about this specifically, how important is it that the BBC provides a website with high quality content that you can trust? On a scale of 1 to 10, where 10 means "extremely important" and 1 is "not at all important.

Q28 Channel 4 has a website - channel4.com. Thinking about this specifically, how important is it that Channel 4 provides websites with high quality content that you can trust? Again where 10 means "extremely important" and 1 is "not at all important.

#### ASK ALL WITH HOME INTERNET ACCESS AT Q23

Q29 Which of these websites have you used in the last month?

BBC.co.uk channel4.com s4c.co.uk (WALES ONLY)

#### **ASK ALL CODING ANY AT Q29**

Q30 And how would you rate your overall satisfaction with <1<sup>st</sup> website> where 10 is the highest score and 1 is the lowest? ALLOW DK SINGLE CODE

#### REPEAT FOR EACH CODED AT Q29

#### ASK ALL WITH HOME INTERNET ACCESS AT Q23

Q31 Do you ever use the internet to go online to watch or download TV programmes or films? This could be via an internet website or an app on your mobile phone, tablet or games console for example

Yes No Don't know

**Q32 DELETED** 

#### **OTHER VIEWING SECTION - ASK ALL**

#### **ASK ALL**

We are now nearing the end of the interview.

Q33. BBC, ITV, Channel 4 and Channel 5 offer catch-up television services, where you can choose to watch previously broadcast programmes. These could be via the internet

IF HAVE VIRGIN (CODE 3 AT Q11): or your Virgin TV set top box IF HAVE SKY (CODE 4 AT Q11): or via your Sky TV set top box IF HAVE Digital TV via a broadband line (CODE 8 or 8a AT Q11): or via your TV set top box.

ALL: Which of the following catch-up services have you ever used? READ OUT. MULTICODE.

BBC iPlayer
ITV Player
4OD – the Channel 4 on Demand service
S4C Clic - the S4C on Demand service WALES ONLY
Demand 5 – the Channel 5 on Demand service
None GOTO Q34
Don't know GOTO Q34

# **ASK ALL CODING ANY AT Q33**

Q33a And for each one please could you tell me how often you typically watch each one. So for READ OUT FIRST ONE. Do you watch that...READ OUT EACH OPTION IF NECESSARY.

#### REPEAT FOR ALL WATCHED AT Q33

|  | Every day | Several<br>times a<br>week | At least once a week | At least once a month | Less than once a month |  |
|--|-----------|----------------------------|----------------------|-----------------------|------------------------|--|
| BBC iPlayer  | 1         | 2                          | 3                    | 4                     | 5                      |  |
| ITV Player   | 1         | 2                          | 3                    | 4                     | 5                      |  |
| 4OD – IF NECESSARY -the<br>Channel 4 on Demand service             | 1         | 2                          | 3                    | 4                     | 5                      |  |
| S4C Clic - IF NECESSARY the<br>S4C on Demand service<br>WALES ONLY | 1         | 2                          | 3                    | 4                     | 5                      |  |
| Demand 5 – IF NECESSARY<br>the Channel 5 on Demand<br>service      | 1         | 2                          | 3                    | 4                     | 5                      |  |

ASK <u>ALL</u> CODING <u>EACH</u> AT Q33Q34 And how would you rate your overall satisfaction with  $<1^{st}$  online player used at Q33> where 10 is the highest score and 1 is the lowest? <u>ALLOW DK SINGLE CODE</u>

# **ASK ALL**

Q34a How important do you think it is that broadcasters provide these types of catchup television services, that allow viewers to watch previously broadcast programmes? On a scale of 1 to 10, where 10 means "extremely important" and 1 is "not at all important." ASK Q35 OF ALL WHO RECEIVE SKY, VIRGIN BROADBAND TV, OR BROADBAND TV (BT VISION, NOW TV, TALK TALK TV OR YOUVIEW) (CODES 3, 4 8 OR 8A AT Q11)

Q35. Do you ever watch any programmes 'on demand' through your TV service? IF YOU AREN'T SURE RESPONDENT KNOWS WHAT YOU MEAN: By this I mean payper-view programmes or using the TV catch-up services that allow you to watch some of the programmes shown in the last week, for example Sky on Demand Virgin TV on Demand or BT Vision's or You View's on demand services. I don't mean watching programmes that you have personally recorded onto your hard-drive e.g. though Sky Plus or a digital video recorder

Yes – use on-demand No Don't know (DO NOT READ OUT)

#### **ASK ALL**

Q36 Do you use a digital recorder for your TV service that allows you to record programmes onto a hard drive, and pause and rewind live TV? IF NECESSARY: For example, Sky Plus, V Plus, TiVo (NB PRONOUNCED "Tee Vo") BT Vision Plus - Box , Freeview Plus) or YouView

Yes No Don't know (DO NOT READ OUT)

#### Q37a ASK ALL

Does your household get a High Definition TV service? To get the service you will need to have a special HD set-top box from either Sky, Virgin Media, Freesat or Freeview, as well as an HD TV set. IF NECESSARY: This provides television that offers better picture quality with much more detail and vibrant colour than standard definition TV.

#### SINGLE CODE

Yes, household has an HD TV service 1
No 2
Don't know (DO NOT READ OUT) 3

Q37b Thinking now again about watching TV channels, via any method. How often do you watch <insert channel as detailed below>?

IF NECESSARY: We won't be asking any further questions about these, we just want know how often you watch them!

Would you say you watch it... READ OUT. SINGLE CODE.

Regularly
Occasionally
Never
Don't know (DO NOT READ OUT)

CHANNELS: E4, More 4, Film 4, ITV 2, ITV 3, ITV 4
ORDER OF CHANNELS TO BE ROTATED WITH: ITV 2, ITV 3, ITV 4, Film 4, More 4, E4.

Q37c I'm going to read out three statements, and I'd like you to tell me how much agree or disagree with each one.

Firstly...READ OUT FIRST. ROTATE TOP TO BOTTOM..

Do you agree or disagree with that? Is that slightly or strongly?

REPEAT FOR EACH.

|   | Agree<br>strongly | Agree<br>slightly | Neither<br>agree nor<br>disagree | Disagree<br>slightly | Disagree<br>strongly |  |
|---|-------------------|-------------------|----------------------------------|----------------------|----------------------|--|
| I am always one of<br>the first to try out<br>new technology  |                   |                   |                                  |                      |                      |  |
| I prefer to wait until<br>new technology<br>products have<br>become cheaper<br>before thinking<br>about buying them |                   |                   |                                  |                      |                      |  |
| Technology gets<br>more and more<br>complicated and<br>hard to use  |                   |                   |                                  |                      |                      |  |

#### **DEMOGRAPHICS:**

#### **READ OUT:**

We're now at the very final section of the interview. I'd just like to ask you a few questions about you. These will only be used to help analyse the results at a broad level – this data will not be used to identify you in any way.

#### **ASK ALL:**

Q38. How many ADULTS aged 16+ including yourself, live in your household?

One

Two

Three

Four

Five

Six or more

#### **ASK ALL:**

Q39 Please can you tell me which of the following best describes you? READ OUT ALL CODES UNTIL RESPONDENT PROVIDES ANSWER. SINGLE CODE

White British

White Irish

Other White background

Black Caribbean

Black African

Other Black background

Indian

Pakistani

Bangladeshi

Other Asian background

Middle Eastern

Mixed or multiple ethnic background

Chinese

Other ethnic group

Refused (DO NOT READ OUT)

#### Q40 - DELETED

#### Q41 ASK ALL

Which of these, if any, limit your daily activities or the work you can do? Please tell me all that apply

READ OUT. MULTICODE

| Α | Breathlessness or chest pains              | 1 |
|---|--|---|
| В | Poor vision, partial sight or blindness    | 2 |
| С | Difficulty in speaking or in communicating | 3 |

| D | Poor hearing, partial hearing or deafness   | 4  |
|---|---|----|
| Е | Cannot walk at all / use a wheelchair   | 5  |
| F | Cannot walk far or manage stairs or can only do so with difficulty  | 6  |
| G | Limited ability to reach  | 7  |
| Н | Mental health problems or difficulties  | 8  |
| Ι | Dyslexia  | 9  |
| J | Other illnesses or health problems which limit your daily activities or the work that you can do (WRITE IN AND CODE 10) | 10 |
|   | None  | 11 |
|   | Don't know / refused  | 12 |

#### **ASK ALL:**

#### Q44

#### ASK STANDARD SOCIAL GRADE QUESTION

Which member of your household, either yourself or related to you, would you say is the CHIEF INCOME EARNER, that is the person with the largest income, whether from employment, pensions, state benefits, investments or any other source: IF TWO OR MORE RELATED PEOPLE IN HOUSEHOLD HAVE EQUAL INCOME, CODE THE PERSON WHO IS OLDEST. TREAT COUPLES LIVING TOGETHER AS MARRIED AS RELATED. TAKE RESPONDENT'S OCCUPATION IF NOT RELATED TO OTHERS IN HOUSEHOLD.

Self

Spouse/Partner

Other adult (specify)

# Q44a Are you... / Is the CHIEF INCOME EARNER...

Working full time – ASK NEXT QUESTION
Working part time (8-29 hours per week) – ASK NEXT QUESTION
Working part time (under 8 hours per week) – ASK NEXT QUESTION
Retired/not working with PRIVATE PENSION/MEANS – ASK NEXT
QUESTION

Unemployed less than 6 months – ASK NEXT QUESTION

Unemployed more than 6 months – CODE SOCIAL GRADE AS E Retired with STATE BENEFIT/PENSION ONLY – CODE SOCIAL GRADE AS

E

Not working with STATE BENEFIT ONLY - CODE SOCIAL GRADE AS E

Student - CODE SOCIAL GRADE AS C1

# What is your occupation? / What is the occupation of the CHIEF INCOME EARNER?

Job title

Job description

Industry

Size of company

Qualifications

If manager/supervisor/self-employed – number of people responsible for

#### ASK ALL WHO ARE NOT THE C.I.E.:

# What is your current working status? READ OUT - SINGLE CODE

Working full time (30+ hours per week)

Working part time (8-29 hours per week)

Working part time (under 8 hours per week)

Unemployed

Student

Housewife / Househusband

Retired

#### INTERVIEWER: CODE SOCIAL GRADE

Α

В

C1

C2

D

Ε

# CLOSE - READ OUT:

Thank you very much for taking the time to complete this interview - we really appreciate your input.

If we have any questions arising from the answers you've give us today, would you be happy for us to contact you again?

Yes

No

IF YES – record name only (we will already have telephone number from the sample)

STANDARD CLOSING SCREEN - OFFERS RESPONDENTS MRS TELEPHONE NUMBER IF THEY WISH TO CHECK COMPANY CREDENTIALS