Ofcom

SURVEY NAME: LOCALNESS SURVEY FEB '23

SURVEY DATE: TBC

METHODOLOGY: ONLINE AND CATI

SURVEY LENGTH: 24 QUESTION UNITS ONLINE 33 QUESTION UNITS CATI WITH CODING

SAMPLE: 2,000 UK AGED 16+ SAMPLE + UP TO N=300 NATION BOOSTS OVERALL, N=100 CATI BOOST FOR NON INTERNET USER/NARROW USER

ASK ALL MULTI CODE

READ OUT

We would like to ask you some questions about your personal use of local news and information. By 'local' news and information we mean any news about your local area, however you define that.

People get local news and information in different ways. Some watch TV or listen to the radio in the morning, while they're getting up or driving to work. Others read newspapers or look at news on their mobiles on their commute. Some will read it online throughout the day either on a PC, laptop or mobile phone app. Others get updates through social media such as Facebook and Twitter and many watch news bulletins on TV in the evening or have the radio on in the background.

So when answering the following questions, please think about your whole day and all the times you might be in contact with local news and information.

Q1) Do you use or follow any of these types of local news and information? This could be on TV, radio, on social media or other websites or apps, or in local newspapers or magazines.

RANDOMISE

- 1. Local news and current affairs
- 2. Local traffic and travel information
- 3. Local sport
- 4. Local weather information
- 5. Local phone-ins (e.g. about crime, education, health, or other local issues in my area)
- 6. Local campaigns (e.g. about crime, education, health, or other local issues in my area)
- 7. Local life and community stories (e.g. local stories on history, nature)
- 8. Local government information (e.g. about local council updates/plans)
- 9. Information about local events and what's on in my area
- 10. Information about my local neighbourhood or street
- 11. Documentaries about my local area

- 12. Another type of local news or information (WRITE IN)
- 13. None of these [CLOSE SURVEY]
- 14. DON'T KNOW [CLOSE SURVEY]

ASK ALL USING LOCAL NEWS AT Q1 MULTI CODE

Q2) Which of the following platforms do you use for local news and information nowadays? – i.e. in the last month or so?

RANDOMISE

- 1. Television
- 2. Radio
- 3. Printed local newspapers
- 4. Printed local magazines
- 5. Websites/apps of local newspapers
- 6. Websites/apps of local news magazines
- 7. Websites/apps of TV and radio companies such as BBC or ITV [FOR ENGLAND/WALES/NORTHERN IRELAND] / STV [FOR SCOTLAND]
- 8. Other local news websites, apps or online sources
- 9. Podcasts
- 10. Social media such as Facebook, Twitter or Instagram, etc.
- 11. Messaging or neighborhood apps like WhatsApp or Nextdoor
- 12. Video-sharing platforms such as YouTube, Vimeo, etc.
- 13. Search engines such as Google, Bing, etc.
- 14. Websites or apps that bring together news from different news providers, such as Apple News, Google News or Yahoo News (sometimes called 'news aggregators')
- 15. Word of mouth (family / friends / colleagues / neighbors)
- 16. None of these
- 17. DON'T KNOW

ASK ALL USING LOCAL NEWS AT Q1 AND USING AT LEAST 1 PLATFORM AT Q2 MULTI CODE ROWS AND COLUMNS GRID; PIPIE IN EACH OF Q2 CODES 1-15 SELECTED INTO COLUMNS

Q2b) Which of these types of local news and information do you get from the platforms you use?

- 1. News and information about what is happening on my street
- 2. News and information about what is happening in my neighbourhood
- 3. News and information about what is happening in the area, town, city or village I live in
- 4. News and information about what is happening in my county
- 5. News and information about what is happening in my county AND neighbouring counties
- 6. News and information about what is happening in my nation [INSERT NATION IN BRACKETS IN SCOTLAND/WALES/NI] /region [INSERT ENGLISH REGION IN BRACKETS]
- 7. None of these
- 8. DON'T KNOW

ASK ALL WHO HAVE USED SOCIAL MEDIA OR ONLINE SOURCES NOWADAYS AT Q2 (Q2=CODES 5-14) MULTI CODE

Q3) Thinking specifically about online sources which of the following do you use for local news and information nowadays – i.e. which have you used in the last month or so for news? Are there any others?

RANDOMISE (- BUT SHOW CODES 1-3 TOGETHER)

- 1. BBC website or app
- 2. Welsh language BBC website or app (www.bbc.co.uk/cymrufyw)
- Another website of TV and radio companies such as ITV [ITV FOR ENGLAND/WALES/NORTHERN IRELAND) STV [SHOW STV FOR SCOTLAND]
- 4. Websites/apps of local or regional newspapers
- 5. Websites/apps of local or regional news magazines
- 6. Local groups or accounts on social media such as Facebook, Twitter or Instagram , etc.
- 7. Messaging or neighbourhood apps or websites like WhatsApp or Nextdoor
- 8. Other local news websites such as Birmingham Live, Edinburgh Live or Belfast Live
- 9. Video-sharing platforms such as YouTube, Vimeo, etc.
- 10. Search engines such as Google, Bing, etc.
- 11. Websites or apps that bring together news from different news providers, such as Apple News, Google News or Yahoo News (sometimes called 'news aggregators')
- 12. Podcasts
- 13. Other local blogs
- 14. Got local news via an email newsletter or email alert
- 15. None of these
- 16. DON'T KNOW

ASK ALL WHO HAVE SELECTED SOCIAL MEDIA OR ONLINE SOURCES AT Q3 SHOW SCREEN/PROBE TO PRECODES SINGLE CODE FOR EACH SITE

Q3b) And typically how often do you read/watch/listen to local news and information on...
 CODES SELECTED AT Q3>?

- 1. More than 10 times a day
- 2. 4-10 times a day
- 3. 2-3 times a day
- 4. Once a day
- 5. Most days
- 6. 2-3 times a week
- 7. About once a week
- 8. Every 2-3 weeks
- 9. About once a month
- 10. Less often
- 11. DON'T KNOW

ASK ALL WHO HAVE SELECTED TELEVISION NOWADAYS AT Q2 (Q2=1) MULTI CODE

Q4) Thinking specifically about TV, which of the following do you use for local news and information nowadays – i.e. which have you watched in the last month or so? Are there any others?

PROGRAMMER/INTERVIEWER: PLEASE ONLY SHOW/READ OUT CODES 3-8 FOR THE RELEVANT REGIONS, IN ADDITION TO CODES 1,2,9-11.

- 1. Regional news bulletins on BBC 1
- 2. Regional current affairs / politics programmes (such as Sunday Politics) on BBC 1
- Regional news bulletins on ITV (England) / ITV WALES (WALES) / UTV (N IRELAND) / STV (SCOTLAND)
- Regional politics current affairs / politics programmes [INSERT EXAMPLES BY REGION]
 - on ITV (Show/read for England)
 - TV WALES (such as The Sharp End) (Show/read for WALES)
 - UTV (such as View from Stormont) (Show/read for N IRELAND)
 - STV (such as Scotland Tonight) (Show/read for SCOTLAND)
- 5. BBC Scotland TV channel (on TV between 7pm and midnight) (SHOW / READ FOR SCOTLAND)
- 6. BBC Alba (SHOW / READ FOR SCOTLAND)
- 7. S4C (SHOW / READ FOR WALES)
- 8. RTE Channels / Virgin Media One (formerly known as TV3) / TG4 (SHOW / READ FOR N IRELAND)
- 9. Local TV channels (such as London Live, That's TV and Made in Liverpool)
- 10. None of these
- 11. DON'T KNOW

ASK ALL WHO HAVE SELECTED TV STATIONS AT Q4 SHOW SCREEN/PROBE TO PRECODES SINGLE CODE FOR EACH CHANNEL

Q4b) And typically how often do you watch local news and information on...<CODES SELECTED AT Q4>?

- 1. Lots of times throughout the day
- 2. 2-3 times a day
- 3. Once a day
- 4. Most days
- 5. 2-3 times a week
- 6. About once a week
- 7. Every 2-3 weeks
- 8. About once a month
- 9. Less often
- 10. DON'T KNOW

ASK ALL WHO HAVE USED RADIO NOWADAYS AT Q2 (Q2=2) MULTI CODE

Q5) Thinking specifically about radio, which of the following do you use for local news and information nowadays – i.e. which have you listened to in the last month or so? Please Include any stations you listen to via other services, such as RadioPlayer or BBC Sounds.

RANDOMISE

- 1. BBC Radio Scotland (SHOW / READ FOR SCOTLAND)
- 2. BBC Radio Nan Gaidheal (SHOW / READ FOR SCOTLAND)
- 3. BBC Radio Wales (SHOW / READ FOR WALES)
- 4. BBC Radio Cymru or BBC Radio Cymru 2 (SHOW / READ FOR WALES)
- 5. BBC Radio Ulster (SHOW / READ FOR NI)
- 6. BBC Radio Foyle (SHOW / READ FOR NI)
- 7. RTE Radio (SHOW / READ FOR NI)
- 8. Any other BBC local radio for your region
- 9. Capital Radio for your region
- 10. Heart Radio for your region
- 11. Greatest Hits Radio for your region
- 12. Gold Radio for your region
- 13. Smooth Radio for your region
- 14. Hits Radio for your region
- 15. Nation Radio for your region
- 16. Other local radio station that includes ads
- 17. Community radio station for your local area
- 18. None of these
- 19. DON'T KNOW

ASK ALL WHO HAVE SELECTED RADIO AT Q5 SHOW SCREEN/PROBE TO PRECODES SINGLE CODE FOR EACH RADIO [MAX 5]

Q5b) And typically how often do you listen to local news and information on...
 CODES SELECTED AT Q5>?

- 1. Lots of times throughout the day
- 2. 2-3 times a day
- 3. Once a day
- 4. Most days
- 5. 2-3 times a week
- 6. About once a week
- 7. Every 2-3 weeks
- 8. About once a month
- 9. Less often
- 10. DON'T KNOW

ASK ALL WHO HAVE USED PRINT NEWSPAPER OR MAGAZINE NOWADAYS AT Q2 (Q2=3 OR 4) MULTI CODE

Q6) Thinking specifically about newspapers and magazines which of the following do you use for local news and information nowadays – i.e. which have you read in the

last month or so? By newspapers we mean the paper versions and not the websites or apps.

- 1. A local paid newspaper
- 2. A local free newspaper
- 3. A local paid magazine
- 4. A local free magazine
- 5. None of these
- 6. DON'T KNOW

ASK ALL WHO HAVE SELECTED NEWSPAPERS/MAGAZINES AT Q6 SHOW SCREEN/PROBE TO PRECODES SINGLE CODE FOR EACH NEWSPAPER

Q6b) And typically how often do you read local news and information in...<CODES SELECTED AT Q6>?

- 1. Lots of times throughout the day
- 2. 2-3 times a day
- 3. Once a day
- 4. Most days
- 5. 2-3 times a week
- 6. About once a week
- 7. Every 2-3 weeks
- 8. About once a month
- 9. Less often
- 10. DON'T KNOW

SHOW ALL BRANDS CHOSEN AS ONE LIST SHOW SCREEN/READ OUT MULTI CODE

Q7) Looking at all the sources of local news and information you have just said that you use, which do you use for [INSERT Q1 CODE (eg code 1 is 'local news and current affairs)]?

SHOW ALL BRANDS CHOSEN AT Q3-Q6 AS ONE LIST

SHOW ALL BRANDS CHOSEN AS ONE LIST SHOW SCREEN/READ OUT MULTI CODE REPEAT FOR EVERY CODE SELECTED AT Q1

Q8) Looking at all the sources of local news and information you have just said that you use, which one is most important for you personally [INSERT Q1 CODE (eg code 1 is 'local news and current affairs)]?

SHOW ALL BRANDS CHOSEN AT Q3-Q6 AS ONE LIST

SHOW IF BBC SOURCES ARE SELECTED AT Q7 SHOW SCREEN/READ OUT MULTI CODE REPEAT FOR EVERY CODE SELECTED AT Q1

Q9) You said that you use a BBC news source for [INSERT Q1 CODE] (eg code 1 is 'local news and current affairs'). If you couldn't use a BBC news source which of these would you use instead?

LIST ALL NON-BBC NEWS SOURCES SELECTED AT Q3-Q6

ASK ALL WHO USE AT LEAST ONE SOURCE FOR NEWS AT Q3-Q6 SHOW SCREEN/READ OUT OPEN END

Q10) What do you value most about local news and information on [INSERT ONE BBC / NON-BBC SOURCE]?

ASK ALL WHO USE AT LEAST ONE SOURCE FOR NEWS AT Q3-Q6 SHOW SCREEN/READ OUT OPEN END

Q11) Thinking about all the sources you use for local news and information what, if anything, do you want more coverage of?